

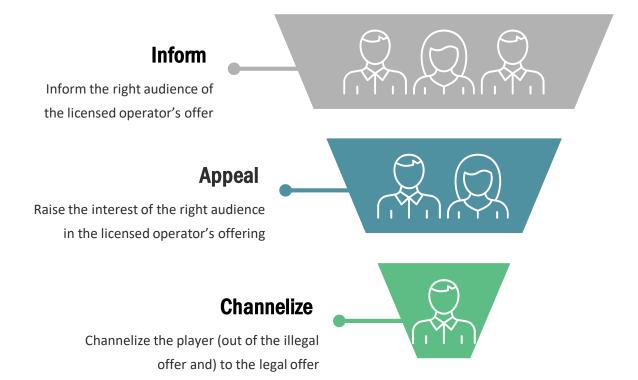
A sustainable and responsible legal sector

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Together for a better protection of gamblers - 22.09.2020



How can we discourage the licensed sector from applying practices similar to those of the illegal sector, i.e.: hidden bonuses?

Promoting activities is a necessity for any organisation





Channelization is impossible without promotional activities*

Without advertising or promotions, it is neither possible to inform the player of the legal offer, nor to interest the player in it

Sources: Sander Dekker, Minister voor Rechtsbescherming, in een brief aan de Eerste Kamer van 15 November 2019, met als onderwerp: 'Reactie op aangenomen moties Wet kansspelen op afstand': Prof. Dr. Frederik Zuiderveen Borgesius, Mr. Arthur Zimin, Lauren Power, Prof. Dr. Nico van Eijk, Kansspelreclame: toestaan, beperken, verbieden? Onderzoek over mogelijke regels voor kansspelreclame. In opdracht van het Directoraat-Generaal Straffen en Beschermen van het Ministerie van Justitie en Veiligheid. Instituut voor Informatierecht (IVIR), Universiteit Amsterdam (Sept. 2019); Gambling and advertising: an international study of regulatory interpreparation. Populus 2019.

Illegal and unfair competition Accessing online illegal operators is a child's play





Advertising illegally on Belgian media





geographical restrictions

Illegal and unfair competition Illegal operators continue to be more attractive and visible





Agressive direct marketing



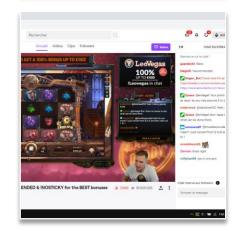
Highly attractive promotions



Online advertising: no or few restrictions

Until 24.02.20 enjoy 400% bonus upto £400 on all deposits + 40 BETSOFT free spins + DOUBLE comp points on all games, with Bonus code VAL400. bordeaux-casino.com

Grab this 100% bonus now and play Tiger's Gold. Click here: www.ung.li/Mn2o4L







Setting the conditions for a sustainable and responsible licensed offer



- Defining and enforcing clear rules that will keep legal online games attractive enough for each type of player (small or large)
- Allowing the licensed sector to communicate actively with its target audience. This needs to be in a controlled and responsible manner*, but remains the strongest barricade against the non-licensed sector
- Monitoring closely the non-licensed sector and doing everything that is necessary to avoid Belgian citizens playing illegally

Of all Google search volume related to sports betting, 10% of the BE audience is looking for BET365, clearly a <u>non-licensed platform</u>.

BET365 manages to reach its target groups even within Belgium, and that will be mainly through sport sponsoring and online advertising

^{*}and offers the opportunity to impose the use of prevention messages



Unequivocal definitions

Bonus is a general term that can be applied to all kind of promotions

Explicit prohibitions and authorisations

Everything that is not clearly allowed should be forbidden

Transparent enforcement to all operators

Importance of having a strong regulator that sets and enforces a clear set of rules to all licensed operators

The need for a clear regulatory framework

BAGO proposes that the BGC develops this framework in collaboration with the licensed operators through working groups and/or in a discussion platform



BAGO

Belgian Association of Gaming Operators

